IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA (Alexandria Division)

In re:

Eidos, LLC,

Debtor-in-Possession.

In re:

Eidos Partners, LLC,

Debtor-in-Possession.

In re:

Eidos Display, LLC,

Debtor-in-Possession.

In re:

Eidos III, LLC,

Debtor-in-Possession.

In re:

Eidos Advanced Display, LLC,

Debtor-in-Possession.

In re:

Eidos IV, LLC,

Debtor-in-Possession.

Case No. 16-10385-BFK Chapter 11

Case No. 16-10386-BFK Chapter 11

Case No. 16-10388-BFK Chapter 11

Case No. 16-10389-BFK Chapter 11

Case No. 16-10390-BFK Chapter 11

Case No. 16-10391-BFK Chapter 11

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Case 16-10385-BFK Doc 14 Filed 02/09/16 Entered 02/09/16 22:21:33 Desc Main Document Page 2 of 6

In re:

Kamdes IP Holding, LLC,

Debtor-in-Possession.

Case No. 16-10392-BFK Chapter 11

MOTION TO DISMISS CHAPTER 11 CASES UNDER 11 U.S.C. §§ 305(a)(1) AND 1112(b) OR, ALTERNATIVELY, FOR RELIEF FROM THE AUTOMATIC STAY

Stairway Capital Management II L.P. ("<u>Stairway</u>"), through its undersigned counsel and pursuant to Sections 305(a)(1) and 1112(b) of title 11 of the United States Code, hereby moves to dismiss these bankruptcy cases. In support of this Motion, Stairway relies upon the accompanying Memorandum of Law in Support of this Motion (the "<u>Memorandum</u>"), as well as the declarations of John Rijo and Michael Sirota, Esq.¹ For the reasons set forth in the Memorandum, Stairway submits that these bankruptcy cases should be dismissed.

WHEREFORE, Stairway respectfully requests that the Court enter an Order: (i) granting this Motion; (ii) dismissing the above-captioned bankruptcy cases; and (iii) granting such other relief as the Court deems just and appropriate under the circumstances.

¹ Because the Memorandum and supporting declarations contain confidential information, unredacted versions of the Memorandum and declarations are being filed under seal and served only on the above-captioned debtors and the United States Trustee. Contemporaneously with the filing of this Motion, Stairway is filing a motion requesting Court approval to file the Memorandum and declarations under seal. Redacted versions of these pleadings are being served on all other creditors pursuant to Bankruptcy Rule 2002(a)(4).

Dated: February 9, 2016

COLE SCHOTZ P.C.

By: /s/ G. David Dean

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Case 16-10385-BFK Doc 14 Filed 02/09/16 Entered 02/09/16 22:21:33 Desc Main Document Page 4 of 6

CERTIFICATE OF SERVICE

I, G. David Dean, hereby certify that on this 9th day of February, 2016, a copy of the

foregoing Motion to Dismiss Chapter 11 Cases under 11 U.S.C. §§ 305(a)(1) and 1112(b) or,

Alternatively, for Relief from the Automatic Stay (the "Motion"), along with the proposed

order and redacted versions of the Memorandum and Declaration, was sent via first-class mail,

postage prepaid to the parties on the attached Service List (Redacted Versions).

I hereby further certify that on this 9th day of February, 2016, a copy of the Motion,

along the proposed order and unredacted versions of the Memorandum and Declarations, which

are being filed under seal, was sent via first-class mail, postage prepaid to the parties on the

attached Service List (Unredacted Versions).

Dated: February 9, 2016

/s/ G. David Dean

G. David Dean

4

Service List (Redacted Versions)

| Ater Wynne, LLP Attn: Frank V. Langfitt 1331 NW Lovejoy Street Suite 900 Portland, OR 97209-3280 | Bayard, P.A. 222 Delaware Avenue Suite 900 Wilmington, DE 19899 |
|--|---|
| Cobb & Associates 80 South 8 th Street, #3710 Minneapolis, MN 55402 | Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346 |
| Elliott Schlam Associates Attn: Elliott Schlam 4 Mahoras Drive Wayside, NJ 07712 | Wilson, Robertson & Cornelius 900 ESE Loop 323, Suite 400 PO Box 7339 Tyler, TX 75711-7339 |
| LG Display Co., Ltd. Attn: Don H. Min 20 Yoido-Dong Youngdugpo-GU Seoul, 150-721, Korea | Rosen Sapperstein Friedlander 300 Red Brook Boulevard, #200 Owings Mills, MD 21117 |
| Commonwealth of Virginia Department of Taxation P.O. Box 2156 Richmond, VA 23218 | Dentons US LLP 1900 K Street, NW Washington, DC 20006 |
| Ironshore Specialty Ins. Co. One State Street Plaza – 7 th Floor New York, NY 10004 | |

Case 16-10385-BFK Doc 14 Filed 02/09/16 Entered 02/09/16 22:21:33 Desc Main Document Page 6 of 6

Service List (Unredacted Versions)

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Office of the United States Trustee Attn: Jack I. Frankel, Trial Attorney 115 S. Union Street, Suite 210 Alexandria, VA 22314